UNITED STATES SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): June 12, 2022

DAY ONE BIOPHARMACEUTICALS, INC.

(Exact name of registrant as specified in its charter)

Delaware (State or other jurisdiction of incorporation) 001-40431 (Commission File Number) 83-2415215 (IRS Employer Identification No.)

395 Oyster Point Blvd., Suite 217 South San Francisco, California (Address of principal executive offices)

94080 (Zip Code)

Registrant's telephone number, including area code: (650) 484-0899

N/A

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

□ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

□ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

D Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

D Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Securities registered pursuant to Section 12(b) of the Act:

	Trading	Name of each exchange
Title of each class	Symbol(s)	on which registered
Common Stock, par value \$0.0001 per share	DAWN	Nasdaq Global Select Market

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§ 230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§ 240.12b-2 of this chapter).

Emerging growth company \boxtimes

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

Item 8.01. Other Events.

On June 12, 2022, Day One Biopharmaceuticals, Inc. (the "Company") issued a press release announcing interim data from its ongoing pivotal Phase 2 trial ("FIREFLY-1") of tovorafenib (DAY101) for pediatric patients with relapsed or progressive low-grade glioma.

Additionally, on June 13, 2022, the Company expects to hold a conference call and webcast with a presentation on the FIREFLY-1 data.

A copy of the press release is attached as Exhibit 99.1 to this Current Report on Form 8-K. A copy of the presentation is attached as Exhibit 99.2 to this Current Report on Form 8-K.

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits

Exhibit No. Description

99.1	Press	Release,	dated June	12,	2022.	
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99.2 FIREFLY-1 Interim Data Presentation.

104 Cover Page Interactive Data File (embedded within the Inline XBRL document)

Forward-Looking Statements

This Current Report on Form 8-K contains forward-looking statements within the meaning of the U.S. Private Securities Litigation Reform Act of 1995 and other federal securities laws. Any statements contained herein that do not describe historical facts, including, but not limited to, statements we make regarding our ability to obtain regulatory approval for, and commercialize, tovorafenib (DAY101), our future results of operations and financial position, business strategy, market size, potential growth opportunities, nonclinical and clinical development activities, efficacy and safety profile of our product candidates, potential therapeutic benefits and economic value of our product candidates, our ability to maintain and recognize the benefits of certain designations received by product candidates, the timing and results of nonclinical studies and clinical trials, commercial collaboration with third parties, and our ability to recognize milestone and royalty payments from commercialization agreements, the expected impact of the COVID-19 pandemic and other global events, including the recent and developing armed conflict in Ukraine, on our operations, and the receipt and timing of potential regulatory designations, approvals and commercialization of product candidates. Such risks and uncertainties include, among others, the risks identified in the Company's filings with the SEC, including its Quarterly Report on Form 10-Q for the quarter ended March 31, 2022, filed with the SEC on May 12, 2022, and other reports as filed with the SEC. The Company cautions you not to place undue reliance on any forward-looking statements, which speak only as of the date they are made. The Company undertakes no obligation to update publicly any forward-looking statements to reflect new information, events or circumstances after the date they were made or to reflect the occurrence of unanticipated events.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

DAY ONE BIOPHARMACEUTICALS, INC.

Date: June 13, 2022

By: /s/ Charles N. York II, M.B.A. Charles N. York II, M.B.A. Chief Operating Officer and Chief Financial Officer



Day One Announces Positive Initial Data from Pivotal FIREFLY-1 Trial of Tovorafenib (DAY101) in Relapsed Pediatric Low-Grade Glioma

Data show an overall response rate (ORR) of 64% and clinical benefit rate (CBR) of 91% in the first 22 evaluable patients treated with monotherapy tovorafenib

Topline results from the full FIREFLY-1 trial population expected in Q1 2023

Day One plans to initiate a pivotal Phase 3 clinical trial of tovorafenib in front-line pediatric low-grade glioma (pLGG), with first patient dosed expected in Q3 2022

Company to host conference call and webcast tomorrow, June 13, at 8:00 a.m. Eastern Time

SOUTH SAN FRANCISCO, Calif., June 12, 2022 – Day One Biopharmaceuticals (Nasdaq: DAWN), a clinical-stage biopharmaceutical company dedicated to developing and commercializing targeted therapies for people of all ages with life-threatening diseases, today announced positive initial data from the first 22 Response Assessment for Neuro-Oncology ("RANO")-evaluable patients enrolled in the ongoing, open-label, single-arm, pivotal Phase 2 FIREFLY-1 clinical trial. FIREFLY-1 is evaluating tovorafenib (DAY101) as once-weekly monotherapy in patients aged 6 months to 25 years with relapsed or progressive pLGG, which is the most common brain tumor diagnosed in children and for which there are no approved therapies and there is no standard of care. The primary endpoint of the FIREFLY-1 trial is ORR by RANO criteria as assessed by blinded independent central review. Tovorafenib is an investigational, oral, brain-penetrant, highly-selective type II pan-RAF kinase inhibitor designed to target a key enzyme in the MAPK signaling pathway. FIREFLY-1 is being conducted in collaboration with the Pacific Pediatric Neuro-Oncology Consortium (PNOC) and is designed to support the potential regulatory approval of tovorafenib.

Initial data from the first 25 patients enrolled in the trial demonstrate:

- 64% ORR and 91% CBR (partial response/unconfirmed partial response + stable disease) in the 22 RANO-evaluable patients:
 - 14 partial responses (13 confirmed responses and 1 unconfirmed response)
 - 6 patients with stable disease
- All patients with stable disease (n=6) were noted to have tumor shrinkage, ranging between 19% and 43%
- Responses were observed in patients with both BRAF fusions and BRAF V600E mutations who received prior MAPK-targeted therapy
- The median-time-to-response was 2.8 months
- A heavily-pretreated population, with a median of 3 prior lines of therapy (range: 1-9)

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All patients who responded remain on therapy (n=14) and no patients have discontinued treatment due to treatment-related adverse events.

Initial safety data, based on the first 25 patients, indicated monotherapy tovorafenib to be generally well-tolerated. The majority of adverse events (AEs) were grade 1 or 2 in nature; the most common (\geq 25% any grade) treatment related AEs were increase in blood creatine phosphokinase, rash, and hair color changes. Treatment-related AEs of grade 3 or greater occurred in nine patients (36%).

"These initial findings underscore the potential of tovorafenib monotherapy to become a significant and transformative new option for relapsed/progressive pL.GG, a pediatric brain tumor with no approved treatments today," said Samuel Blackman, M.D., Ph.D., co-founder and chief medical officer of Day One. "With the registrational cohort fully enrolled, patient follow-up is ongoing, and we look forward to the topline data from the complete study population in the first quarter of 2023. Based on these positive initial data, we plan to begin the pivotal Phase 3 FIREFLY-2 clinical trial evaluating tovorafenib as a front-line therapy in pLGG to evaluate whether tovorafenib can provide benefit early in the disease development."

"These initial data demonstrate significant anti-tumor activity in children with relapsed/progressive pLGG, including children who are refractory to available therapies. Pediatric low-grade glioma is a truly challenging disease in which children face years of aggressive regimens that can carry a long-term impact on learning, cognition, and quality of life," said Roger Packer, M.D., senior vice president, Center for Neuroscience and Behavioral Medicine, and director, Brain Tumor Institute, Children's National Hospital.

Day One plans to present additional interim trial results from FIREFLY-1 at an upcoming medical conference in the second half of 2022. Day One anticipates releasing topline results for the full FIREFLY-1 pivotal study population in the first quarter of 2023. If the data are supportive, Day One expects to submit a new drug application (NDA) to the United States Food and Drug Administration (FDA) in the first half of 2023.

Expanding Development of Tovorafenib in Front-Line pLGG

Based on these initial FIREFLY-1 data, Day One plans to expand the development of tovorafenib as a front-line therapy for patients newly diagnosed with pLGG. The global, pivotal Phase 3, registrational clinical trial ("FIREFLY-2/LOGGIC") will evaluate once-weekly monotherapy tovorafenib in newly-diagnosed patients with pLGG. The FIREFLY-2/LOGGIC study is designed to evaluate the efficacy and safety of tovorafenib in patients with newly-diagnosed pLGG harboring a known activating BRAF alteration. The study is a randomized, monotherapy, open-label trial aiming to enroll approximately 400 patients aged 6 months to 25 years across approximately 100 sites globally, including in the U.S., Europe and Asia. Participants will be randomized to either tovorafenib (Arm 1) or an investigator's choice of one of three standard of care chemotherapy options (Arm 2). The primary endpoint will be the ORR based upon RANO criteria as reported by Blinded Independent Central Review. Secondary endpoints will include safety, progression-free survival, duration of response, functional outcomes, and quality of life measures.

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Day One will conduct the FIREFLY-2/LOGGIC trial in collaboration with the Low-Grade Glioma in Children (LOGGIC) consortium, a group of internationally recognized experts in pLGG research, and an extensive network of pediatric oncology centers, including Hopp Children's Cancer Center Heidelberg (KiTZ), the German Cancer Research Center (DKFZ) and the Brain Tumor Group of the European Society for Paediatric Oncology (SIOPE BTG). Day One expects to dose the first patient in FIREFLY-2/LOGGIC trial in the third quarter of 2022.

Conference Call and Webcast Information

Day One will host a conference call and webcast tomorrow, June 13, 2022, at 8:00 a.m. Eastern Time. To participate by telephone, please dial 844-713-6132 (Domestic) or 1-213-320-2543 (International). The conference ID number is 3568447. The webcast will be made available for replay on the Company's <u>website</u> beginning approximately two hours after the event and will be available for 30 days following the live presentation.

About Pediatric Low-Grade Glioma

Pediatric low-grade glioma (pLGG) is the most common brain tumor diagnosed in children, accounting for 30% – 50% of all central nervous system tumors. BRAF wild-type fusions are the most common cancer-causing genomic alterations in pediatric low-grade gliomas. These genomic alterations are also found in several adult and pediatric solid tumors. Currently approved BRAF inhibitors are only active in tumors harboring BRAF V600 mutations, exhibit limited activity in brain tumors, and cannot be used in patients harboring BRAF fusions.

Pediatric low-grade glioma can impact a child's health in many ways depending on tumor size and location, including vision loss and motor dysfunction. There are no approved therapies for pLGG, and current treatment approaches are associated with significant acute and life-long adverse effects. While most children with pLGG survive their cancer, children who do not achieve remission following surgery may face years of increasingly aggressive therapies that can have lasting effects on learning, cognition, and quality of life. Due to the indolent nature of pLGG, patients receive multiple years of systemic therapy.

About Tovorafenib

Tovorafenib is an investigational, oral, brain-penetrant, highly-selective type II pan-RAF kinase inhibitor designed to target a key enzyme in the MAPK signaling pathway, which is being investigated in primary brain tumors or brain metastases of solid tumors. Tovorafenib has been studied in over 250 patients to date. Currently tovorafenib is under evaluation in a pivotal Phase 2 clinical trial (FIREFLY-1) among pediatric, adolescent and young adult patients with pediatric low-grade glioma (pLGG), which is an area of considerable unmet need with no approved therapies. Tovorafenib is also being evaluated alone or as a combination therapy for adolescent and adult patient populations with recurrent or progressive solid tumors with MAPK pathway aberrations (FIRELIGHT-1). Tovorafenib has been granted Breakthrough Therapy and Rare Pediatric Disease designations by the U.S. Food and Drug Administration (FDA) for the treatment of patients with pLGG harboring an activating RAF alteration. Tovorafenib has also received Orphan Drug designation from the FDA for the treatment of malignant glioma, and from the European Commission (EC) for the treatment of glioma.

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About the Pacific Pediatric Neuro-Oncology Consortium

The Pacific Pediatric Neuro-Oncology Consortium (PNOC) is an international consortium with study sites within the United States, Canada, Europe and Australia dedicated to bringing new therapies to children and young adults with brain tumors.

About Day One Biopharmaceuticals

Day One Biopharmaceuticals is a clinical-stage biopharmaceutical company that believes when it comes to pediatric cancer, we can do better. We put kids first and are developing targeted therapies that deliver to their needs. Day One was founded to address a critical unmet need: the dire lack of therapeutic development in pediatric cancer. The Company's name was inspired by the "The Day One Talk" that physicians have with patients and their families about an initial cancer diagnosis and treatment plan. Day One aims to re-envision cancer drug development and redefine what's possible for all people living with cancer—regardless of age—starting from Day One.

Day One partners with leading clinical oncologists, families, and scientists to identify, acquire, and develop important emerging cancer treatments. The Company's lead product candidate, tovorafenib (DAY101), is an investigational, oral, brain-penetrant, highly-selective type II pan-RAF kinase inhibitor. The Company's pipeline also includes pimasertib, an investigational, oral, highly-selective small molecule inhibitor of mitogen-activated protein kinases 1 and 2 (MEK-1/-2). Day One is based in South San Francisco. For more information, please visit <u>www.dayonebio.com</u> or find the company on <u>LinkedIn or Twitter</u>.

Cautionary Note Regarding Forward-Looking Statements

This press release contains "forward-looking" statements within the meaning of the "safe harbor" provisions of the Private Securities Litigation Reform Act of 1995, including, but not limited to: Day One's plans to develop cancer therapies, expectations from current clinical trials, the execution of the Phase 2 clinical trial for DAY101 as designed, any expectations about safety, efficacy, timing and ability to complete clinical trials, release data results and to obtain regulatory approvals for DAY101 and other candidates in development, and the ability of DAY101 to treat pLGG or related indications.

Statements including words such as "believe," "plan," "continue," "expect," "will," "develop," "signal," "potential," or "ongoing" and statements in the future tense are forward-looking statements. These forward-looking statements involve risks and uncertainties, as well as assumptions, which, if they do not fully materialize or prove incorrect, could cause our results to differ materially from those expressed or implied by such forward-looking statements.

Forward-looking statements are subject to risks and uncertainties that may cause Day One's actual activities or results to differ significantly from those expressed in any forward-looking statement, including risks and uncertainties in this press release and other risks set forth in our filings with the Securities and Exchange Commission, including Day One's ability to develop, obtain regulatory approval for or commercialize any product candidate, Day One's ability to protect intellectual property, the potential impact of the COVID-19 pandemic and the sufficiency of Day One's cash, cash equivalents and investments to fund its operations. These forward-looking statements speak only as of the date hereof and Day One specifically disclaims any obligation to update these forward-looking statements or reasons why actual results might differ, whether as a result of new information, future events or otherwise, except as required by law.

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Targeted Therapies for People of All Ages

June 2022

Disclaimer

This presentation and the accompanying oral commentary contain forward-looking statements that are based on our management's beliefs and assumptions and on information currently available to our management. Forward-looking statements are inherently subject to risks and uncertainties, some of which cannot be predicted or quantified. In some cases, you can identify forward-looking statements by terminology such as "may," "will," "should," "could," "expect," "plan," anticipate," "believe," "estimate," "predict," "intend," "optential," "would," "continue," "ongoing" or the negative of these terms or other comparable terminology. Forward-looking statements other than statements of historical fact contained in this presentation, including information concerning our future financial performance, including the sufficiency of our cash and cash equivalents to fund our operations, business plans and objectives, timing and success of our planned nonclinical and clinical development activities, timing and results of nonclinical studies and clinical trials, efficacy and safety profile of our product candidates, the execution of the Phase 2 clinical trial for DAY101 as designed, any expectations about safety, efficacy, timing and to obtain regulatory approvals for DAY101 and other candidates in development, the ability of DAY101 to treat pLGG or related indications, the potential therapeutic benefits and economic value of our product candidates, potential growth opportunities, competitive position, industry environment and potential market opportunities, our ability to protect intellectual property, and the impact of the COVID-19 pandemic on our business and operations.

Forward-looking statements are subject to known and unknown risks, uncertainties, assumptions and other factors. It is not possible for our management to predict all risks, nor can we assess the impact of all factors on our business or the extent to which any factor, or combination of factors, may cause actual results to differ materially from those contained in any forward-looking statements we may make. These factors, together with those that are described under the heading "Risk Factors" contained in our most recent Quarterly Report on Form 10-Q filed with the Securities and Exchange Commission ("SEC") and other documents we file from time with the SEC, may cause our actual results, performance or achievements to differ materially and adversely from those anticipated or implied by our forward-looking statements.

In addition, statements that "we believe" and similar statements reflect our beliefs and opinions on the relevant subject. These statements are based upon information available to us as of the date of this presentation, and although we believe such information forms a reasonable basis for such statements, such information may be limited or incomplete, and our statements should not be read to indicate that we have conducted a thorough inquiry into, or review of, all potentially available relevant information. These statements are inherently uncertain and investors are cautioned not to unduly rely upon these statements. Furthermore, if our forward-looking statements prove to be inaccurate, the inaccuracy may be material. In light of the significant uncertainties in these forward-looking statements, you should not regard these statements as a representation or warranty by us or any other person that we will achieve our objectives and plans in any specified time frame, or at all. We undertake no obligation to publicly update any forward-looking statements, whether as a result of new information, future events or otherwise, except as required by law.

This presentation also contains estimates and other statistical data made by independent parties and by us relating to market size and growth and other data about our industry. This data involves a number of assumptions and limitations, and you are cautioned not to give undue weight to such estimates. In addition, projections, assumptions, and estimates of our future performance and the future performance of the markets in which we operate are necessarily subject to a high degree of uncertainty and risk.

Day One Biopharmaceuticals

Day One: Developing Targeted Therapies That Address The Urgent Needs of Children With Cancer

Tovorafenib (DAY101) **Mission That** Growing Portfolio and Runway **Creates Value** Lead Program **Beyond Clinical Milestones** Day One's mission is to help children Investigational, oral, CNS-penetrant Two clinical-stage MEKi assets, with cancer, from day one and every pan-RAF inhibitor in-licensed for combination trials day after Being studied as tablets and Projected cash runway into 2024 Develop medicines for genomicallypediatric-friendly liquid suspension Multiple key milestones: ٠ defined cancers • Breakthrough Therapy Designation Top-line data from FIREFLY-1 Establish first-in-class position • Rare Pediatric Disease Designation trial in Q1 2023, NDA through rapid pediatric registration submission in 1H 2023, if data Orphan Drug Designation (US/EU) ٠ Expand to adolescent and adult are supportive •

populations in parallel and pursue

those opportunities with the same

commitment we do for children

 First patient dosed in frontline pLGG, Phase 3 (FIREFLY-2 /LOGGIC) trial expected Q3 2022

Day One Biopharmaceuticals

Pediatric Markets Create Opportunity for High Impact and Capital Efficiency



Regulatory and reimbursement tailwinds

- Lack of approved products create potential first-in-class opportunities
- Pricing flexibility for important new therapies
- Supportive and engaged advocacy and investigator community desiring better treatment options



Enriched responder populations informed by underlying biology

- Many pediatric tumors are genetically simple and genomically stable
- Genetic alterations are often
 oncogenic

Day One Biopharmaceuticals

Rapid clinical development

- Early engagement with global regulatory authorities
- Small trials and clear endpoints that permit rapid development to clinical proof-of-concept and potential approval

A Senior Team with Deep Experience Developing and Commercializing Products in Pediatric and Adult Oncology Markets



Jeremy Bender, PhD, MBA Chief Executive Officer VP of Corporate Development at Gilead; COO Tizona Therapeutics; CBO Sutro Biopharma; founding Board member of VaxCyte



Lisa Bowers Chief Commercial Officer CEO of Rhia Ventures, COO of The Tara

Health Foundation, VP of the North American Supply Chain and Commercial Leader at Genentech



Samuel Blackman, MD, PhD

Chief Medical Officer & Founder Pediatric Heme/Onc and Neuro-Onc; Oncology Clinical Development at Mavupharma, Silverback, Juno, Seattle Genetics, GSK



Mike Preigh, PhD Chief Technical Officer Head of CMC at Array for 10+ years. Brought >20 drug candidates to IND & clinical development

Day One Biopharmaceuticals

Davy Chiodin, PharmD

Chief Development Officer

VP Regulatory Science, Acerta/AZ; Global

Regulatory Leader, Pediatric Oncology, Roche/Genentech



Charles York II, MBA

Chief Operating and Financial Officer CFO and Head of Corporate Development at Aeglea; Consulting CFO at Bridgepoint Consulting; PricewaterhouseCoopers



Jaa Roberson Chief People Officer Head of Human Resources at Bellicum

Pharmaceuticals; Human Resources Roles at Achaogen, Roche/Genentech

Our Pipeline

Product Candidate	Indication	Preclinical	Phase 1	Phase 2	Phase 3	Recent & Anticipated Milestones
Tovorafenib (DAY101) Type II Pan-RAF Inhibitor	Relapsed pLGG	FIREFLY-1 ¹ (pivotal)		٨		Pivotal cohort enrollment complete: May 2022 Initial data presented: June 2022 Topline data expected: Q1 2023
 FDA Breakthrough Therapy Designation for relapsed pLGG FDA Rare Pediatric Disease Designation (PRV Eligible) for pLGG 	Frontline pLGG	FIREFLY-2 (pivotal)	۲			First patient dosed expected: Q3 2022
 FDA Orphan Drug Designation for gliomas EC Orphan Designation for gliomas 	RAF-altered solid tumors ² (monotherapy)	FIRELIGHT-1*	٥			First patient dosed: November 2021
Pimasertib MEK 1/2 Inhibitor	MAPK-altered solid tumors ³ (Combo w/Tovorafenib)	FIRELIGHT-1*				First patient dosed: May 2022

*Includes patients ≥12 years of age. ¹ FIREFLY-1 Arm 1 expected to support registration. ² DAY101 adult monotherapy Phase 1 dose escalation and expansion trial previously completed. ³ Pimasertib Phase 1 dose escalation and expansion trial previously completed. pLGG, pediatric low-grade glioma. Tovorafenib and Pimasertib are investigational products. Safety and efficacy have not been established by any health authority. Day One Biopharmaceuticals

Tovorafenib (DAY101)

Type II Pan-RAF Inhibitor

Day One Biopharmaceuticals

Pediatric Low-Grade Gliomas (pLGG)

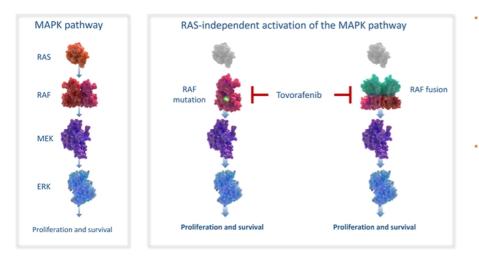


6 v/o with large relapsed BRAF fusion-positive optic pathway glioma

- Despite being the most common brain tumor in children, there are no approved agents and no standard-of-care for patients with relapsed/progressive disease^{1,2}
 - 70% of patients will require systemic therapy
 - Patients have a high rate of recurrence and are frequently treated with multiple lines of systemic therapy over the course of their disease
- The majority of pLGGs are driven by BRAF alterations³
 - 85% of BRAF-altered tumors harbor a *KIAA1549-BRAF* gene fusion
 - 15% are driven by BRAF V600E mutation
- Despite low-grade histology and high long-term survival, pLGGs are chronic and relentless¹⁻⁴
 - Goal of therapy is to stabilize or shrink tumors while minimizing treatment-associated toxicities from surgery, chemotherapy, and radiation
 - Many patients today suffer profound tumor and treatment-associated morbidity and significant late effects that persist throughout life

1. Ostrum QT et al., Neuro Oncol. 2015; 16(Suppl 10):x1-x36; 2. De Blank P. et al., Curr Opin Pediatr. 2019 Feb; 31(1):21-27. 3. Jones DTW et al., Cancer Res. 2008; 68:8673–77. 4. Traunwieser T et al., Neurooncol Adv. 2020; 2:vdaa094; Day One Biopharmaceuticals

Tovorafenib (DAY101) Inhibits Both BRAF Fusions and BRAF V600 Mutations



1. Sun Y et al., Neuro Oncol. 2017; 19: 774–85; 2. Sievart AJ et al., PNAS. 2013; 110:5957-62; 3. Karajannis MA et al., Neuro Oncol 2014;16(10):1408-16;

Day One Biopharmaceuticals

Tovorafenib (DAY101) is an investigational, oral, selective, CNS-penetrant, type II pan-RAF inhibitor that was designed to inhibit both monomeric and dimeric RAF kinase

- Activity in tumors driven by both RAF wildtype fusions and BRAF V600E mutations
- Tablet and pediatric-friendly liquid suspension; once weekly dosing
- Currently approved type I RAFi are indicated for use only in adult patients with tumors harboring a BRAF V600 mutation
 - Type I RAF inhibitors cause paradoxical MAPK activation in the setting of wild-type RAF, increasing the risk of tumor growth in BRAF fusion-driven and other non-V600 mutant cancers

The Current pLGG Treatment Paradigm Reflects the Unrelenting Nature of this Chronic Brain Tumor



Because many pLGGs undergo senescence when patients reach their 20s, the goal of therapy is to **maximize tumor control** while **minimizing treatment-associated toxicities** from surgery, chemotherapy, and radiation. As a result, a large number of pLGG patients will undergo **multiple lines of systemic therapy** over the course of their disease.

Source: Physician Interviews, Bandopadhayay et al. Pediatric Blood Cancer. 2014; Sievert and Fischer. J Child Neurol. 2009; ClearView Analysis. GTR: Gross Total Resection 1Molecular testing of biopsied samples occurs in all patients Kandels et. al. Retrospective analysis of comprehensive SIOP registry; Hargrave et. al. Phase I/II; Fangusaro et. al. Phase II

Day One Biopharmaceuticals



Trial Design

- Three arm, open-label, global registrational phase 2 trial
- Pivotal arm 1 (recurrent/progressive LGG): n = ~ 60 RANO-evaluable patients aged 6 months to 25 years harboring a KIAA1549-BRAF fusion or BRAF V600 mutation
- Arm 2 (expanded access recurrent/progressive LGG): patients aged 6 months to 25 years harboring an activating RAF alteration
- Arm 3 (extracranial solid tumors): patients aged 6 months to 25 years
 harboring an activating RAF fusion

Endpoints (Pivotal Arm 1)

- Primary endpoint: ORR based on RANO criteria, assessed by blinded independent central review
- Secondary endpoints: ORR by RAPNO criteria; PFS; safety

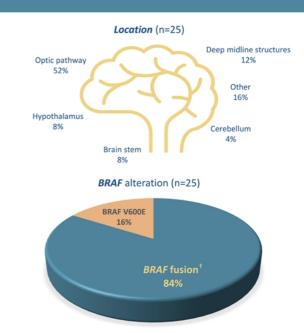


Abbreviations: C, cycle; D, day; LGG, low-grade glioma; ORR, objective response rate;

PFS, progression-free survival NCT04775485 Day One Biopharmaceuticals

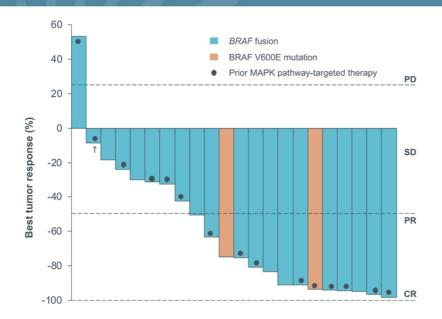
Baseline Characteristics

$\begin{array}{ c c c } \hline \mbox{Characteristic} & \mbox{Arm 1 (N=25)} \\ \hline \mbox{Median age, years (range)} & \mbox{8 (3-18)} \\ \hline \mbox{Sex, n (\%)} & & & & & & & \\ \mbox{Male} & & & & & & & & \\ \mbox{Male} & & & & & & & & & \\ \mbox{Female} & & & & & & & & & & \\ \mbox{Race, n (\%)} & & & & & & & & & & & \\ \mbox{Black or African American} & & \mbox{American} & & & & & & & & & & \\ \mbox{Race, n (\%)} & & & & & & & & & & & \\ \mbox{Black or African American} & & & & & & & & & & & \\ \mbox{Black or African American} & & & & & & & & & & & & & \\ \mbox{Race, n (\%)} & & & & & & & & & & & & & \\ \mbox{Black or African American} & & & & & & & & & & & & & \\ \mbox{Black or African American} & & & & & & & & & & & & & & \\ \mbox{Black or African American} & & & & & & & & & & & & & & & \\ \mbox{Black or African American} & & & & & & & & & & & & & & & & & & &$		
Sex, n (%) I3 (52) Male 13 (52) Female 12 (48) Race, n (%) Image: Comparison of the status of the sta	Characteristic	Arm 1 (N=25)
Male 13 (52) Female 12 (48) Race, n (%) Black or African American Black or African American 1 (4) Asian 2 (8) White 15 (60) Other* 7 (28) Karnofsky/Lansky performance status, n (%) 1 (4) S0-70 1 (4) 80-100 24 (96) Number of lines of prior therapy 3 (1-9) Median (range) 3 (1-9) 1, n (%) 5 (20) 2, n (%) 6 (24) ≥3, n (%) 14 (56) Prior MAPK pathway targeted therapy, n (%) 18 (72)	Median age, years (range)	8 (3-18)
Black or African American1 (4)Asian2 (8)White15 (60)Other*7 (28)Karnofsky/Lansky performance status, n (%)7 (28) $50-70$ 1 (4) $80-100$ 24 (96)Number of lines of prior therapy9Median (range)3 (1-9)1, n (%)5 (20)2, n (%)6 (24) \geq 3, n (%)14 (56)Prior MAPK pathway targeted therapy, n (%)18 (72)	Male	
50-70 1 (4) 80-100 24 (96) Number of lines of prior therapy 3 (1-9) 1, n (%) 5 (20) 2, n (%) 6 (24) ≥3, n (%) 14 (56) Prior MAPK pathway targeted therapy, n (%) 18 (72)	Black or African American Asian White	2 (8) 15 (60)
Median (range) 3 (1-9) 1, n (%) 5 (20) 2, n (%) 6 (24) ≥3, n (%) 14 (56) Prior MAPK pathway targeted therapy, n (%) 18 (72)	50-70	
Yes 18 (72)	Median (range) 1, n (%) 2, n (%)	5 (20) 6 (24)
	Yes	



Apr 14, 2022 data cutoff; *Includes 4 patients with race not specified. Includes 2 patients with BRAF duplication and 1 with BRAF rearrangement per fluorescence in situ hybridization. MAPK, mitogen-activated protein kinase; prior MAPK pathway targeted therapy indicates either prior MEKi and/or prior type I RAFI therapy. Day One Blopharmaceuticats

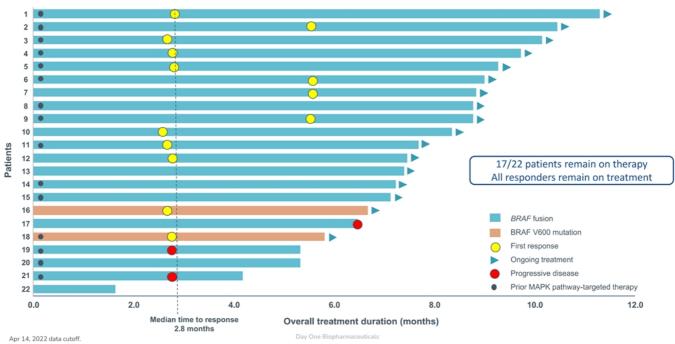
Tumor Response To Tovorafenib (DAY101) For All Patients With RANO-Evaluable Lesions (n=22)*



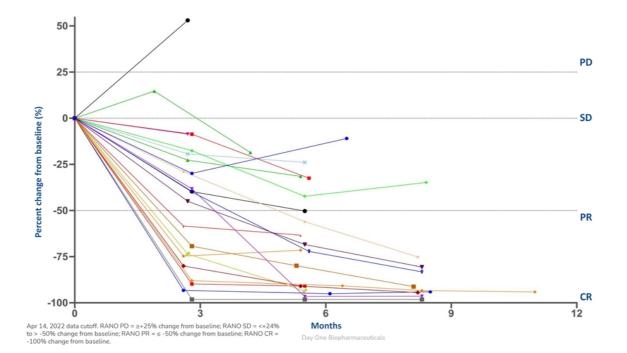
Response (IRC)	RANO Evaluable N=22*
ORR (95% CI)	64% (41-83)
BRAF fusion (n=20)	60%
BRAF V600E (n=2)	100%
CBR#	91%
Best overall response	
PR (13/22)	59%
uPR (1/22)	5%
SD (6/22)	27%

Apr 14, 2022 data cutoff. Total % of response maybe may be different than the sum of the individual overall response due to rounding. *3/25 patients lacked evaluable lesions per RANO criteria based on IRC evaluation. ¹Progressive disease due to presence of new lesions. #patients with best overall response of CR, PR/uPR and SD. CBR, clinical benefit rate; IRC, independent radiological review committee; ORR, overall response rate; MAPK, mitogen-activated protein kinase; PR, partial response; SD, stable disease; uPR, unconfirmed partial response Day One Biopharmaceuticals

Duration of Tovorafenib (DAY101) Therapy For All Patients with RANO-Evaluable Lesions (n=22)



Individual Patient Tumor Change From Baseline (n=22 RANO-Evaluable By Blinded Independent Central Review)



Tovorafenib (DAY101) Safety Data For the First 25 Enrolled Patients (TEAEs ≥25% Any Grade)

	Treatment-e	mergent AEs	Treatment-	elated AEs	
Preferred term, n (%)	Any grade	Grade ≥3	Any grade	Grade ≥	
Blood creatine phosphokinase increased	20 (80)	2 (8)	18 (72)	2 (8)	
Hair color changes	17 (68)	-	17 (68)	-	
Anemia	14 (56)	3 (12)	10 (40)	2 (8)	
Aspartate aminotransferase increased	14 (56)	-	12 (48)	-	
Vomiting	14 (56)	2 (8)	6 (24)	1(4)	
Rash*	13 (52)	3 (12)	13 (52)	3 (12)	
Blood lactate dehydrogenase increased	12 (48)	-	9 (36)	-	
Headache	10 40)	-	3 (12)	-	
Dry skin	9 (36)	-	7 (28)	-	
Epistaxis	9 (36)	-	4 (16)	-	
Constipation	8 (32)	-	5 (20)	-	
Hypocalcemia	8 (32)	-	6 (24)	-	
Nausea	8 (32)	-	3 (12)	-	
Alanine aminotransferase increased	7 (28)	1 (4)	4 (16)	1(4)	
Fatigue	7 (28)	-	7 (28)	-	

- Most treatment-emergent AEs were grade 1 or 2 (96%)
- Other important treatment-emergent AEs included:
 - Decreased weight (24%)
 - Decreased appetite (16%)
 - Hyponatremia (16%)
- 7 patients (28%) required dose modifications due to treatment-related AEs
- No patient discontinued treatment due to AEs

Apr 14, 2022 data cutoff, AE, adverse event. TEAE, treatment-emergent adverse event. *Includes maculopapular and erythematous rash

Key Takeaways

- Encouraging initial efficacy data from FIREFLY-1 for pediatric patients with relapsed LGG harboring BRAF fusion or BRAF V600
 mutation, for whom there are no currently approved therapies
 - 64% ORR and 91% clinical benefit rate (partial response/unconfirmed partial response + stable disease) in the 22 RANO-evaluable patients:
 - 14 partial responses (13 confirmed responses and 1 unconfirmed response)
 - 6 patients with stable disease
 - All patients with stable disease (n=6) were noted to have tumor shrinkage, ranging between 19% and 43%
 - Responses were observed in patients with both BRAF fusions and BRAF V600E mutations who received prior MAPK-targeted therapy
 - The median-time-to-response was 2.8 months
 - A heavily-pretreated population, with a median of 3 prior lines of therapy (range: 1-9)
 - All patients who responded remain on therapy (n=14) and no patients have discontinued treatment due to treatment-related adverse events
- Initial safety data, based on the first 25 patients, indicated monotherapy tovorafenib (DAY101) to be generally well-tolerated
- Majority of AEs were grade 1 or 2; most common treatment-related AEs were CPK elevation, rash, and hair color changes
- Treatment-related AEs of grade 3 or greater occurred in nine patients (36%)
- Plan to present additional initial study results from FIREFLY-1 at an upcoming medical conference in 2H 2022
- Topline results from the full registrational cohort (n=~60) of FIREFLY-1 expected to be available 1Q 2023, with NDA submission planned for 1H 2023
- Early results from FIREFLY-1 support plan to evaluate tovorafenib (DAY101) in parallel Phase 3 frontline pLGG study (FIREFLY-2)
 - Primary endpoint of ORR based on RANO criteria, assessed by blinded independent central review

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Incidence and Prevalence of BRAF-altered pLGG in the U.S.

	2020 Estimated Incidence Under 25	2017 Estimated SEER Prevalence Under 25
US Population ¹	~105,000,000	NA
Rate of CNS Tumors (0.00521%) ²	~5,500	~130,000 ³
Gliomas (63%) ²	~3,500	~82,000
Low Grade (77%) ²	~2,600	~63,000
Has Received Drug Tx (58%) ²	~1,500	~36,000
BRAF Mutated (70%) ²	~1,100	~26,000
	~ 1,100 Estimated Annual Incidence	~26,000 Estimated Prevalence (SEER)

¹. US Census; ² CBTRUS, Qaddoumi et al 2009, Schreck et al 2019, ClearView Analysis; ³ SEER US complete prevalence counts of patients aged under 25 with Brain and Other Nervous Systems tumors as of January 1, 2017.

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Estimated annual incidence and estimated prevalence (SEER) are Day One calculations based on publicly available data.

FIREFLY-2/LOGGIC

Pivotal Phase 3 Trial of Tovorafenib (DAY101) in Newly Diagnosed pLGG

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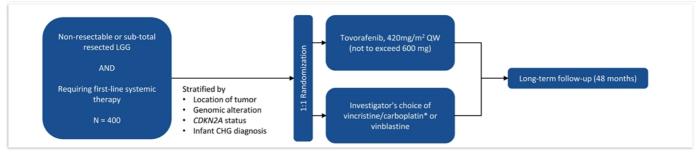


Trial Design

- Randomized, global, registrational Phase 3 trial of monotherapy tovorafenib (DAY101) vs SoC chemotherapy
- Eligibility: Patients aged 6 months to <25 years with LGG harboring a RAF alteration and requiring first-line systemic therapy
- Tovorafenib (DAY101) available as tablets and pediatric-friendly liquid suspension
- Patients who progress after stopping tovorafenib (DAY101) may be re-challenged
- Patients who progress in the SoC arm during or post-treatment may cross-over to receive tovorafenib

Endpoints

- Primary endpoint: ORR based on RANO criteria, assessed by blinded independent central review
- Key secondary endpoints: PFS and DoR by RANO criteria, ORR by RAPNO criteria
- Other secondary endpoints: changes in neurological and visual function, safety, and tolerability
- · Key exploratory objectives: QoL and health utilization measures



^{*} COG or SIOPe-LGG regimen

Abbreviations: CHG, chiasmatic, hypothalamic glioma; DoR, duration of response; LGG, low-grade glioma; ORR, objective response rate; QoL, quality of life; QW, once weekly; SoC, standard of care

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FIREFLY-2/LOGGIC: Pivotal Phase 3 Study Of Tovorafenib (DAY101) In Newly Diagnosed pLGG

Collaboration between Day One and the LOGGIC consortium, internationally recognized experts in pLGG research

- Coupled with the LOGGIC-CORE molecular diagnostic program
- Worked jointly on the study design and discussions with the U.S. and EU regulatory authorities
- Approximately 100 potential sites (65 from the LOGGIC consortium)



LOGGIC: LOw Grade Glioma In Children





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Our Pipeline

Product Candidate	Indication	Preclinical	Phase 1	Phase 2	Phase 3	Recent & Anticipated Milestones
Tovorafenib (DAY101) Type II Pan-RAF Inhibitor	Relapsed pLGG	FIREFLY-1 ¹ (pivotal)		٨		Pivotal cohort enrollment complete: May 2022 Initial data presented: June 2022 Topline data expected: Q1 2023
 FDA Breakthrough Therapy Designation for relapsed pLGG FDA Rare Pediatric Disease Designation (PRV Eligible) for pLGG 	Frontline pLGG	FIREFLY-2 (pivotal)	۲			First patient dosed expected: Q3 2022
 FDA Orphan Drug Designation for gliomas EC Orphan Designation for gliomas 	RAF-altered solid tumors ² (monotherapy)	FIRELIGHT-1*	١			First patient dosed: November 2021
Pimasertib MEK 1/2 Inhibitor	MAPK-altered solid tumors ³ (Combo w/Tovorafenib)	FIRELIGHT-1*				First patient dosed: May 2022

*Includes patients ≥12 years of age. ¹ FIREFLY-1 Arm 1 expected to support registration. ² DAY101 adult monotherapy Phase 1 dose escalation and expansion trial previously completed. ³ Pimasertib Phase 1 dose escalation and expansion trial previously completed. pLGG, pediatric low-grade glioma. Tovorafenib and Pimasertib are investigational products. Safety and efficacy have not been established by any health authority. Day One Biopharmaceuticals

Tovorafenib (DAY101) is Active as a Monotherapy in Patients with RAF-altered Adult Solid Tumors and Has Shown Strong Synergy Preclinically in Combination



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Clinical activity demonstrated in relapsed melanoma patients; preclinic activity demonstrated in RAF fusions, BRAF non-V600 mutations, and BRAF

V600 mutations

- >225 adult patient exposures
- Responses in BRAF V600E mutant tumors similar to type I BRAF inhibitors
- Responses in relapsed BRAF and NRAS-mutant melanoma, suggesting tovorafenib (DAY101) may be active in tumors currently unaddressed by approved Type I BRAF inhibitors

Differentiated safety profile for tovorafenib (DAY101) vs. existing BRAF and MEK inhibitors

- Less frequent and less severe acneiform rash
- No observed ophthalmologic liabilities (RVO/CSR)
- No observed CV liabilities (changes in LVEF)
- No type I BRAF SAEs: SCCs/KAs, pyrexia, arthralgia

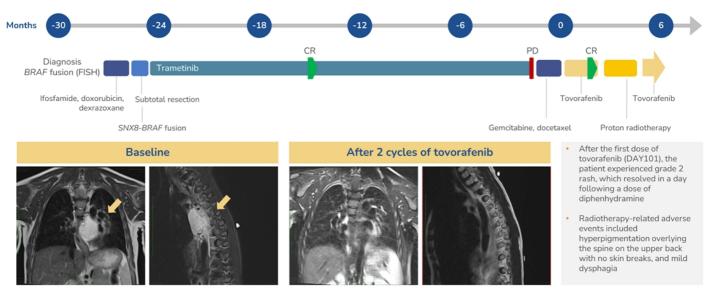
We *initiated* an adult solid tumor *study* to further evaluate monotherapy tovorafenib (DAY101) in patients with RAF altered tumors for which there are no currently approved therapies

- Same study will include combination cohorts of tovorafenib (DAY101) + pimasertib
- First patient dosed in Phase 2 monotherapy study in November 2021

Source: Olszanski AJ et. al. European Society for Medical Oncology Congress; Poster #410P, 2017 Unpublished clinical study results

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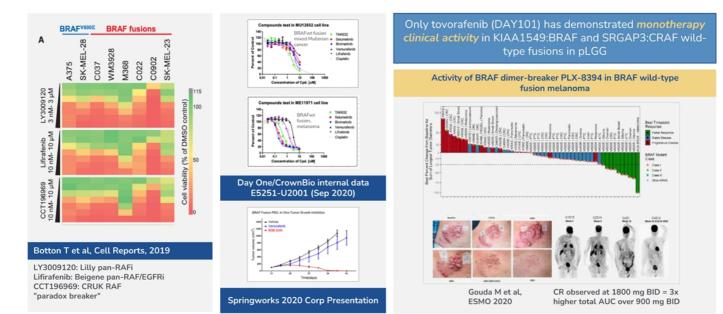
A male child spindle cell sarcoma, 5-years of age at diagnosis



Data cut off: September 30, 2021

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Next-generation RAF Inhibitors are Unique in Their Ability to Address Adult Cancers Associated with RAF Wild-type Fusions



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Phase 2 Study of Monotherapy Tovorafenib (DAY101) in Solid Tumors (FIRELIGHT-1)



Trial Design¹

- Single arm, open-label, global phase 1b/2a trial •
- n = 40 patients (approximately)
- Eligibility: Patients aged 12 years and older with non-• hematologic tumor with an activating BRAF fusion, CRAF/RAF1 fusion, or CRAF/RAF1 amplification

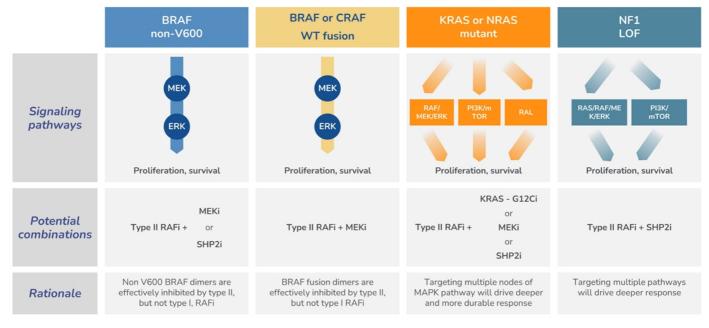
Endpoints

- Primary endpoint: ORR by RECIST version 1.1 for non-CNS • solid tumors and RANO criteria for any CNS tumors
- Secondary endpoints: safety and additional efficacy parameters



Abbreviations: ORR, objective response rate; QW, once weekly ; PO, by mouth; BRAF, B-Raf proto-oncogene.0 1. Umbrella master study – DAY101-102 (main protocol) DAY101 and MAPK pathway aberration, Sub-study 1 mo 2. DAY101 QW until disease progression, intolerable toxicity, withdrawal of consent, or death erapy (DAY101-102a), Sub-study 2 MEK combo (DAY101-102b).

Strong Scientific Rationale for Combining Tovorafenib (DAY101) with Additional MAPK Pathway Inhibitors



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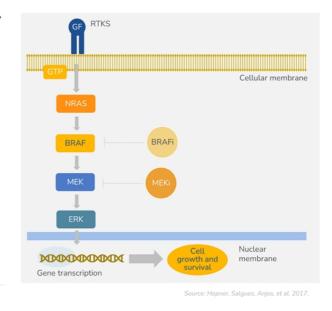
Pimasertib

MEK1/2 Inhibitor

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Pimasertib: Allosteric MEK1/2 Inhibitor with Demonstrated Activity in MAPK-driven Solid Tumors

- Pimasertib is an orally-bioavailable, selective, non-competitive MEK1/2 inhibitor in-licensed from Merck KGaA in February 2021
- Extensive non-clinical and clinical development work through Phase 2, including a solid tumor trial in Japan and combinations with other MOAs
- Main AEs typical for all in-class allosteric MEK inhibitors (GI, CPK elevation, skin rash, visual disturbances)
- Nearly three-fold higher CNS penetration than other MEKi inhibitors (trametinib or selumetinib)
- Pimasertib showed monotherapy clinical activity, including an improvement in median PFS versus dacarbazine in NRAS mutant melanoma
- Combination with tovorafenib (DAY101) and other targeted therapies may unlock the full value of pimasertib in advanced solid tumors

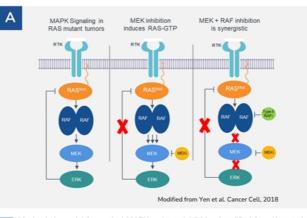


Sources: Pimasertib Investigator Brochure, v12, 2019; de Gooijer et al., Int J Cancer, 2018; Shaw et al., AACR LB-456, 2012; Lebbe et al., Cancers, 2020.

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Vertical MAPK Pathway Inhibition with Tovorafenib (DAY101) and Pimasertib Unlocks Potential Synergy for Adult Solid Tumors

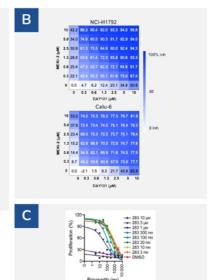
- The MAPK pathway normally has multiple feedback loops that negatively regulate upstream (RAS/RAF) activation to ensure optimal signaling
- Monotherapy MEK inhibition disables these feedback loops and induces RAS signaling as well as RAF dimerization and activation
- Combination therapy with a MEK inhibitor and type II RAF inhibitor is synergistic in KRASmut and BRAFmut tumor models



A Mechanistic model for vertical MAPK pathway inhibition (modified from Yen et al. Cancer Cell, 2018).
 B DAY101 + McK inhibitor is synergistic in KRAS G12C and Q61 mutant tumor cell

models (Day One internal data) Sensitivity of KRAS Q61 mutant cells to pimasertib is enhanced when cells are

Sensitivity of KRAS Q61 mutant cells to pimasertib is enhanced when cells are treated with the type II RAF inhibitor BGB-283 (Yuan et al., Mol Onc 2020)



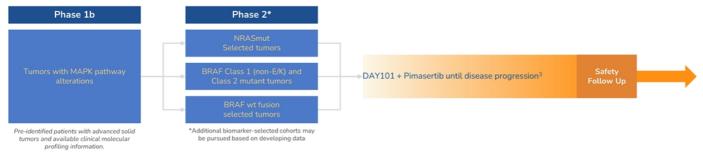


Trial Design¹

- Combination dose escalation, global phase 1b/2 trial²
- Phase 1b, BOIN (adaptive), n = 10/cohort (approximately)
- Phase 2, Simon 2-stage, n = 25/cohort (approximately)
- Eligibility: Patients aged 12 years and older, dose escalation will be performed in advanced solid tumor patients with any MAPK alteration. Expansion cohorts will focus on indications with a potential path to accelerated approval

Endpoints

- Phase 1b: PK, PD and Safety, MTD/RP2D
- Phase 2: Efficacy (ORR, DOR)



Abbreviations: BOIN, Bayesian Optimal Interval Design; BRAF, B-Raf proto-oncogene, serine/threonine kinase; MAPK, mitogen-activated protein kinase; NRAS, neuroblastoma rat sarcoma viral oncogen 1. Umbrella master study - DAY101-102 (main protocol) DAY101 and MAPK pathway aberration, Sub-study 1 monotherapy (DAY101-102a), Sub-study 2 MEK combo (DAY101-102b). 2. Intend to open U.S. and ex-U.S. clinical stess - JDAY101 + Pimaserib until disease progression, intelerable toxicity, withdrawal of consent, or death

Summary

Day One Biopharmaceuticals

Cash and cash equivalents as of March 31, 2022: \$262.7 million (no debt) 61.9 million shares of common stock outstanding as of May 9, 2022

\$ Millions	Three Months Ended 3/31/22	Three Months Ended 3/31/21
R&D Expense	\$15.0	\$12.6
G&A Expense	\$12.7	\$3.5
Net Loss	\$27.7	\$16.1

Projected cash runway into 2024	 FIREFLY-1: Pivotal Phase 2 clinical trial of tovorafenib (DAY101) Pivotal cohort enrollment completed in May 2022 Initial clinical data presented in June 2022 Full topline results expected in Q1 2023 NDA submission planned in 1H 2023, if data from FIREFLY-1 is supportive FIREFLY-2/LOGGIC: Pivotal Phase 3 clinical trial of tovorafenib (DAY101) in newly diagnosed pLGG First patient dosed expected in Q3 2022 FIRELIGHT-1: Tovorafenib (DAY101) and pimasertib combination First patient dosed in May 2022 	
All financial and share information is unaud	ted Day One Biopharmaceuticals	- 33

Momentum for a More Inclusive Era of Drug Development, Starting at Day One Pursuing Fast-to-Market Pediatric and Adult Targeted Therapies

Key Highlights

Tovorafenib (DAY101)¹

FIREFLY-1 (Relapsed pLGG)

- First patient dosed in Pivotal FIREFLY-1 trial: May 2021
- Pivotal cohort enrollment complete in May 2022
- Encouraging interim efficacy data from FIREFLY-1 in June 2022
- Breakthrough Therapy Designation & Rare Pediatric Disease Designation

FIRELIGHT-1 (RAF-altered solid tumors - monotherapy)

First patient dosed in phase 2 monotherapy trial: November 2021

Intellectual Property

 Composition of matter to mid-2030s with patent term extension, potential exclusivity to late 2030s / early 2040s via broad patent portfolio

Pimasertib¹

FIRELIGHT-1 (MAPK-altered solid tumors – Combo w/Tovorafenib)

• First patient dosed in phase 1b/2 combination trial: May 2022

¹ Worldwide rights for all indications Abbreviations: PTE, Patent Term Extension

Day One Biopharmaceuticals

2022 Outlook

Tovorafenib (DAY101)

FIREFLY-1 (Relapsed pLGG)

- Topline data on full trial population expected: Q1 2023
- NDA submission planned for 1H 2023, if data from FIREFLY-1 are supportive

FIREFLY-2 (Frontline pLGG)

• First patient dosed expected: Q3 2022



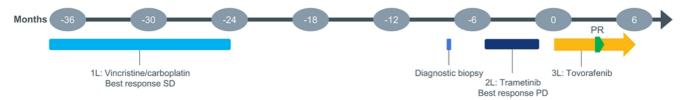
FIREFLY-1 Study Status

- First patient dosed in May 2021. Registrational pLGG arm completed enrollment in May 2022
- ~ 35 sites opened across 11 countries
- Expanded access to patients with pLGG (arm 2) and RAF fusion-positive solid tumors (arm 3)
- Interim efficacy and safety analysis in the first 25 consecutively enrolled patients who had:
 - Received at least 1 dose of study treatment
 - At least 6 months of follow-up as of April 14, 2022
- Tumor assessments according to RANO criteria, as determined by a blinded independent radiological review committee
- 22 patients with RANO-evaluable tumors

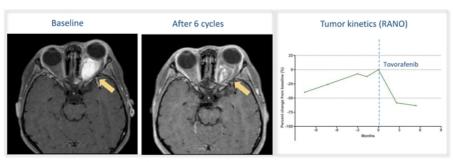


Case Study: Activity Of Tovorafenib (DAY101) In *KIAA1549-BRAF* Fusion Optic Pathway Glioma

A 7-years-old female child with an optic pathway glioma, with very poor vision, entropion, folliculitis, eczema, mouth ulceration and xerosis



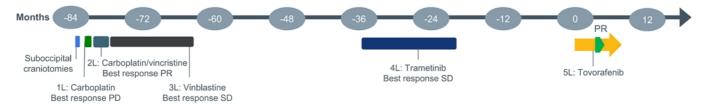
- PR (-58%) and improvement in vision reported at cycle 3
- AEs included grade 3 erythematous rash requiring dose interruption and dose reduction (400 mg QW to 300 mg QW in cycle 1), and grade 2 eczema and maculopapular rash
 Patient continues to receive weekly tovorafenib



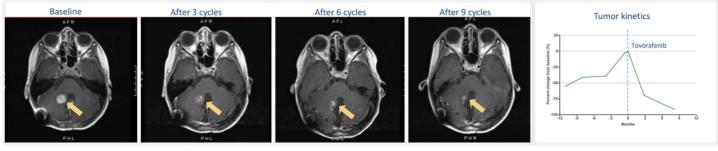
Apr 14, 2022 data cutoff. Tovorafenib is an investigational agent. Safety and efficacy have not been established by any health authority.

Case Study: Activity Of Tovorafenib (DAY101) In KIAA1549-BRAF Fusion Posterior Fossa Pilocytic Astrocytoma

An 8-years-old female child with a posterior fossa pilocytic astrocytoma, eczema, nausea and constipation



- PR (-69%) at cycle 3 with 500 mg QW tovorafenib, with a deepening of response (80% and 91% in cycles 6 and 9, respectively) over time
- AEs included grade 2 decrease in neutrophil count, pustular rash, and upper respiratory infection
- Patient continues to receive weekly tovorafenib



Apr 14, 2022 data cutoff. Tovorafenib is an investigational agent. Safety and efficacy have not been established by any health authority.

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Case Study: Activity Of Tovorafenib (DAY101) In BRAF V600E Mutation Deep Midline Astrocytoma

A 9-year-old female child with deep midline BRAF V600E-mutant astrocytoma with precocious puberty



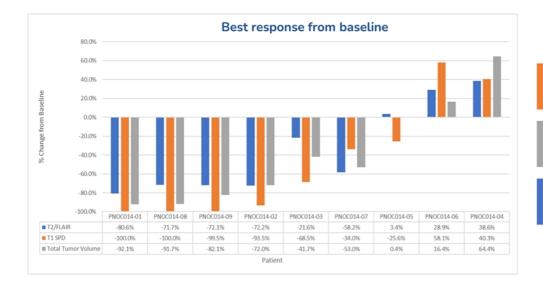
- PR (-74%) at cycle 3, with a deepening of response (-94%) at cycle 6
- AEs included grade 3 maculopapular rash and increased CPK, requiring drug interruption and dose reduction (500 mg QW to 400 mg QW in cycle 1)
- Tovorafenib dose was re-escalated back to 500 mg QW in cycle 4; patient continues on treatment



Apr 14, 2022 data cutoff. Tovorafenib is an investigational agent. Safety and efficacy have not been established by any health authority.

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Results from Independent Radiology Review of PNOC014



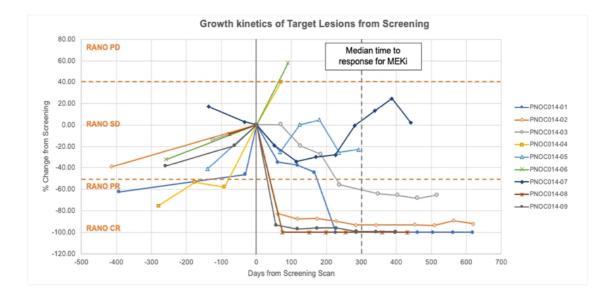
RANO: Response assessment for neurooncology (FDA standard)

Volumetric image analysis (exploratory)

RAPNO: Response assessment for pediatric neuro-oncology (exploratory)

Date of data cutoff: 02 JAN 2020 Wright K et. al. Neuro Oncology Abstract CTNI-19. 2020

Multiple Rapid, Deep and Durable Responses Observed following Initiation of Tovorafenib (DAY101) Treatment of pLGG Patients in PNOC014



Date of data cutoff: 02 JAN 2020 Adapted from Wright K et. al. Neuro Oncology Abstract CTNI-19. 2020 Fangusaro J et al. Lancet Oncol 2019

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Drug-related Adverse Events Observed for Tovorafenib (DAY101) in PNOC014 Showed Favorable Safety and Tolerability Profile in pLGG

DAY101 AE summary

- Most common toxicity: skin
 AEs reversible and all
- manageable

 Single, reversible Grade 3
- event
- No Grade 4 AEs
- No dose reductions (vs. 40% of patients on selumetinib montherapy required dose reductions)

Drug-related AEs for Tovorafenib (DAY101)				
Toxicities	Grade 1-2	Grade 3	Grade 4	
Anemia	6 (67%)			
Hypophosphatemia	4 (44%)			
Fatigue	5 (55%)			
Rash	8 (89%)			
Achromotrichia	7 (78%)			
Pruritis	6 (67%)			
Photosensitivity	1 (11%)			
Nevus	7 (78%)			
Alopecia	3 (34%)			
Epistaxis	2 (22%)			
Dry skin	3 (34%)			
Myalgias/arthralgias	3 (34%)			
Anorexia	2 (22%)			
Cheilitis	3 (34%)			
Hypermagnesemia	1 (11%)			
Bleeding gums	1 (11%)			
Increased AST	4 (44%)			
Nausea/vomiting	3 (33%)			
CPK elevation		1 (11%)		
Weight loss	2 (22%)			

Drug-related AEs for selumetinib					
Toxicities	Grade 1-2	Grade 3	Grade 4		
Increased ALT	20 (40%)	1 (2%)			
CPK elevation	34 (68%)	5 (10%)			
Diarrhea	27 (54%)	2 (4%)			
Decreased ejection fraction	19 (38%)	1 (2%)			
Gastric haemorrhage		1 (2%)			
Headache	14 (28%)	1 (2%)			
Decreased lymphocyte count	19 (38%)		1 (2%)		
Neutropenia	14 (28%)	3 (6%)			
Paronychia	19 (38%)	3 (6%)			
Rash (acneiform)	29 (58%)	2 (4%)			
Rash (maculopapular)	26 (52%)	5 (10%)			
Skin infection	7 (14%)	1 (2%)			
Tooth infection		1 (2%)			
Weight gain	5 (10%)	1 (2%)			
Vomiting	22 (44%)				
Nausea	21 (42%)				
Increased AST	25 (50%)				
Anemia	28 (56%)				
Pruritis	10 (20%)				
Dyspnea	30 (60%)				

Date of DAY101 data cutoff: 02 JAN 2020; Wright K et. al. Neuro Oncology Abstract CTNI-19. 2020; Fangusaro J et al. Lancet Oncol 2019